

(Rs. in Lakhs)

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.	PARTICULARS	Three Months Ended			Year Ended	
		31-03-2013	31-12-2012	31-03-2012	31-03-2013	31-03-2012
		Audited	Unaudited	Audited	Audited	Audited
1	Segment Revenue(Sales and income from Services)					
	a) Compressors	31281.5	23857.4	22842.3	95565.8	82865.1
	b) Automotive Equipments	4033.1	3348.7	3453.8	14398.1	12996.6
	c) Others	1402.7	1528.8	790.3	4488.1	3307.2
	Total Segment Revenue	36717.4	28734.8	27086.3	114452.0	99168.8
	Less: Inter Segment Revenue					
	Net Sales/Income from Operations	36717.4	28734.8	27086.3	114452.0	99168.8
2	Segment Results (Profit before Interest and Tax)					
	a) Compressors	2050.9	1625.7	1971.3	6726.1	8055.5
	b) Automotive Equipments	500.6	233.6	407.9	1522.9	1512.8
	c) Others	11.8	(89.4)	15.6	(121.2)	92.3
	Total Segment Results	2563.3	1769.9	2394.8	8127.8	9660.5
	Less:					
	i) Interest Expense	278.8	108.7	19.8	445.6	71.2
	ii) Unallocable expenditure net of other income	(570.8)	(223.8)	(506.4)	(1623.8)	(1471.7)
	iii) Extra-ordinary items	0.0	0.0	0.0	0.0	0.0
	Total Profit Before Tax	2855.3	1885.0	2881.4	9306.0	11061.0
3	Capital Employed (Segment Assets less Segment Liabilities)					
	a) Compressors	58848.9	57918.7	33292.0	58848.9	33292.0
	b) Automotive Equipments	5993.8	5591.8	4718.8	5993.8	4718.8
	c) Others	788.3	952.4	1084.0	788.3	1084.0
	Total Capital Employed in Segments	65631.1	64462.9	39094.7	65631.1	39094.7
	Add:Unallocable Corporate Assets less Corporate Liabilities	1631.3	1525.0	1748.9	1631.3	1748.9
	Total Capital Employed in Company	67262.4	65987.8	40843.6	67262.4	40843.6

Previous period figures have been regrouped wherever necessary.

On 29th August 2012 the company acquired 100% stake in Rotair SpA Italy, through a new subsidiary Elgi Compressors SRL and on 28th November 2012 the company acquired 100% stake in Pattons Inc., USA through its subsidiary, Elgi Compressor USA Inc.

Hence the financial results for the quarter and half year ended are strictly not comparable.

Taken on record by the Board of Directors at their meeting held on 09.05.2013

For and on behalf of the Board of Directors

Place: Coimbatore

Date : 09.05.2013

Jairam Varadaraj
Managing Director