

(Rs. in Lakhs)

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.	PARTICULARS	Three Months Ended			Nine Months Ended		Year Ended
		31/12/2012	30/09/2012	31/12/2011	31/12/2012	31/12/2011	31/03/2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue(Sales and income from Services)						
	a) Compressors	24559.9	21604.2	21291.2	64986.8	60022.8	82865.1
	b) Automotive Equipments	3348.7	3703.0	3134.2	10364.9	9542.8	12996.6
	c) Others	826.3	839.7	784.7	2382.9	2516.9	3307.2
	Total Segment Revenue	28734.8	26146.9	25210.2	77734.6	72082.5	99168.8
	Less: Inter Segment Revenue						
	Net Sales/Income from Operations	28734.8	26146.9	25210.2	77734.6	72082.5	99168.8
2	Segment Results (Profit before Interest and Tax)						
	a) Compressors	1625.7	1439.9	2044.1	4675.1	6084.1	8090.0
	b) Automotive Equipments	233.6	488.5	340.3	1022.3	1104.9	1512.8
	c) Others	(89.4)	(22.1)	29.3	(133.0)	76.7	92.3
	Total Segment Results	1769.9	1906.2	2413.6	5564.4	7265.7	9695.2
	Less:						
	i) Interest Expense	(32.0)	(154.1)	(206.8)	(482.1)	(718.5)	(1046.8)
	ii) Unallocable expenditure net of other income	(83.1)	(124.8)	(65.1)	(404.1)	(195.3)	(319.0)
	iii) Extra-ordinary items	0.0	0.0	0.0	0.0	0.0	0.0
	Total Profit Before Tax	1885.0	2185.2	2685.5	6450.7	8179.5	11061.0
3	Capital Employed (Segment Assets less Segment Liabilities)						
	a) Compressors	57918.7	41901.3	33189.3	57918.7	33189.3	33292.0
	b) Automotive Equipments	5591.8	5367.6	4349.4	5591.8	4349.4	4718.8
	c) Others	952.4	1003.5	1159.2	952.4	1159.2	1084.0
	Total Capital Employed in Segments	64462.9	48272.4	38697.9	64462.9	38697.9	39094.7
	Add:Unallocable Corporate Assets less Corporate Liabilities	1525.0	1524.8	1671.7	1525.0	1671.7	1748.9
	Total Capital Employed in Company	65987.8	49797.1	40369.6	65987.8	40369.6	40843.6

Previous period figures have been regrouped wherever necessary.

On 29th August 2012 the company acquired 100% stake in Rotair SpA Italy, through a new subsidiary Elgi Compressors SRL and on 28th November 2012 the company acquired 100% stake in Pattons Inc., USA through its subsidiary, Elgi Compressor USA Inc.

Hence the financial results for the quarter and half year ended are strictly not comparable.

Taken on record by the Board of Directors at their meeting held on 25.01.2013

For and on behalf of the Board of Directors

Place: Coimbatore

Date : 25.01.2013

Jairam Varadaraj

Managing Director