



Statement of Consolidated Unaudited Results for the quarter and nine months ended December 31, 2017

(Rs. in Millions, except per equity share data)

S. No	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2017	September 30, 2017	December 31, 2016	December 31, 2017	December 31, 2016	March 31, 2017
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income</b>						
	(a) Revenue from operations (refer note 3)						
	Revenue from operations excluding excise duty	4,154.15	3,728.58	3,325.45	11,431.03	9,976.25	13,701.12
	Excise duty	-	-	173.39	169.25	492.12	679.38
		4,154.15	3,728.58	3,498.84	11,600.28	10,468.37	14,380.50
	(b) Other income	23.77	30.85	11.90	83.32	66.53	120.78
	<b>Total income</b>	<b>4,177.92</b>	<b>3,759.43</b>	<b>3,510.74</b>	<b>11,683.60</b>	<b>10,534.90</b>	<b>14,501.28</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	1,836.82	1,519.54	1,238.11	4,932.61	3,843.06	5,320.64
	(b) Purchases of stock-in-trade	533.43	685.38	566.38	1,727.80	1,634.05	2,202.37
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress.	(41.18)	(137.76)	39.05	(275.64)	(28.81)	15.71
	(d) Excise duty expense	-	-	173.39	169.25	492.12	679.38
	(e) Employee benefits expense	726.07	676.42	646.71	2,088.66	1,931.46	2,538.21
	(f) Finance costs	13.74	13.28	23.75	40.41	67.74	77.54
	(g) Depreciation and amortisation expense	115.25	112.44	108.67	334.14	318.48	446.41
	(h) Other expenses	624.18	537.48	557.08	1,712.04	1,584.82	2,232.19
	<b>Total expenses</b>	<b>3,808.31</b>	<b>3,406.78</b>	<b>3,353.14</b>	<b>10,729.27</b>	<b>9,842.92</b>	<b>13,512.45</b>
3	<b>Profit before exceptional items and tax (1 - 2)</b>	<b>369.61</b>	<b>352.65</b>	<b>157.60</b>	<b>954.33</b>	<b>691.98</b>	<b>988.83</b>
4	Exceptional items (refer note 5)	-	-	-	(27.44)	-	-
5	<b>Profit before tax (3 + 4)</b>	<b>369.61</b>	<b>352.65</b>	<b>157.60</b>	<b>926.89</b>	<b>691.98</b>	<b>988.83</b>
6	<b>Tax expense</b>						
	Current tax	119.18	113.73	25.51	320.44	139.51	220.77
	Deferred tax	(27.97)	(19.68)	10.93	(61.62)	32.79	43.72
7	<b>Net Profit for the period before share of profit of joint ventures (5 - 6)</b>	<b>278.40</b>	<b>258.60</b>	<b>121.16</b>	<b>668.07</b>	<b>519.68</b>	<b>724.34</b>
8	Share of Profit of joint venture	2.25	6.33	4.73	13.51	11.95	15.66
9	<b>Net Profit for the period (7 + 8)</b>	<b>280.65</b>	<b>264.93</b>	<b>125.89</b>	<b>681.58</b>	<b>531.63</b>	<b>740.00</b>
10	Other comprehensive income, net of income tax						
	A. Items that will not be reclassified to profit or loss	31.25	(0.37)	(5.67)	18.08	4.23	25.43
	B. Items that will be reclassified to profit or loss	(31.06)	28.60	27.48	7.44	49.70	16.06
	<b>Total other comprehensive income, net of income tax</b>	<b>0.19</b>	<b>28.23</b>	<b>21.81</b>	<b>25.52</b>	<b>53.93</b>	<b>41.49</b>
11	<b>Total comprehensive income for the period (9 +10)</b>	<b>280.84</b>	<b>293.16</b>	<b>147.70</b>	<b>707.10</b>	<b>585.56</b>	<b>781.49</b>
	Net Profit attributable to:						
	- Owners	280.65	264.93	125.89	681.58	531.63	740.00
	- Non-controlling interests	-	-	-	-	-	-
	Total comprehensive income attributable to:						
	- Owners	280.84	293.16	147.70	707.10	585.56	781.49
	- Non-controlling interests	-	-	-	-	-	-
12	Paid-up equity share capital (Face value Re. 1/- each)	158.34	158.34	158.34	158.34	158.34	158.34
13	Earnings per share (of Re. 1/- each) (not annualised):						
	(a) Basic	1.77	1.67	0.80	4.30	3.36	4.67
	(b) Diluted	1.77	1.67	0.80	4.30	3.36	4.67
14	Reserves excluding Revaluation reserve						5,910.54

For and on behalf of the Board of Directors

Place : Coimbatore  
Date : January 29, 2018



*Jairam Varadaraj*  
Jairam Varadaraj  
Managing Director

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