

**AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2012**
**(Elgi Equipments Limited - Standalone)**
**( ₹.in Lakhs)**

SI No.	Particulars	Three months ended			Nine months ended		Year ended
		31/12/12	30/09/12	31/12/11	31/12/12	31/12/11	31/03/12
	<b>PART - I</b>						
	<b>Gross Sales</b>	<b>20,903.60</b>	<b>21,761.33</b>	<b>21,638.59</b>	<b>62,302.26</b>	<b>60,981.06</b>	<b>84,240.53</b>
	Less:Excise duty	1,422.39	1,329.23	1,323.90	3,965.86	3,624.15	4,962.35
<b>1</b>	<b>(a) Net Sales/Income from operations</b>	<b>19,481.21</b>	<b>20,432.10</b>	<b>20,314.69</b>	<b>58,336.40</b>	<b>57,356.91</b>	<b>79,278.18</b>
	(b) Other operating income	44.84	42.33	63.50	177.23	120.85	200.00
	<b>Total income from operations (net)</b>	<b>19,526.05</b>	<b>20,474.43</b>	<b>20,378.19</b>	<b>58,513.63</b>	<b>57,477.76</b>	<b>79,478.18</b>
<b>2</b>	<b>Expenses</b>						
	a. Cost of materials consumed	8,736.38	9,396.85	9,729.09	26,692.21	28,445.36	39,133.58
	b. Purchase of stock -in-trade	2,727.25	2,961.65	2,440.44	8,589.81	8,004.81	11,032.23
	c. (Increase) / Decrease in inventories of finished goods, work-in-progress and stock-in-trade	164.15	(73.18)	516.34	(299.95)	(791.73)	(1,281.22)
	d. Employee benefits expense	2,261.96	2,315.59	1,878.99	6,750.27	5,290.35	7,458.68
	e. Depreciation and amortisation expense	351.20	339.28	308.53	1,023.87	844.67	1,182.27
	f. Other expenses	3,490.95	3,412.65	2,949.93	9,624.59	8,825.90	12,577.90
	<b>Total expenses</b>	<b>17,731.89</b>	<b>18,352.84</b>	<b>17,823.32</b>	<b>52,380.80</b>	<b>50,619.36</b>	<b>70,103.44</b>
<b>3</b>	<b>Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)</b>	<b>1,794.16</b>	<b>2,121.59</b>	<b>2,554.87</b>	<b>6,132.83</b>	<b>6,858.40</b>	<b>9,374.74</b>
<b>4</b>	Other income	123.08	244.99	247.52	784.21	820.29	1,198.48
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>1,917.24</b>	<b>2,366.58</b>	<b>2,802.39</b>	<b>6,917.04</b>	<b>7,678.69</b>	<b>10,573.22</b>
<b>6</b>	Finance costs	2.80	5.32	0.00	8.12	0.00	0.00
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>1,914.44</b>	<b>2,361.26</b>	<b>2,802.39</b>	<b>6,908.92</b>	<b>7,678.69</b>	<b>10,573.22</b>
<b>8</b>	Exceptional items	-	-	-	-	-	-
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7-8)</b>	<b>1,914.44</b>	<b>2,361.26</b>	<b>2,802.39</b>	<b>6,908.92</b>	<b>7,678.69</b>	<b>10,573.22</b>
<b>10</b>	Tax expense	533.20	686.70	812.78	1,974.60	2,290.48	2,970.90
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>1,381.24</b>	<b>1,674.56</b>	<b>1,989.61</b>	<b>4,934.32</b>	<b>5,388.21</b>	<b>7,602.32</b>
<b>12</b>	Extraordinary Item	-	-	-	-	-	-
<b>13</b>	<b>Net Profit / (Loss) for the period (11-12)</b>	<b>1,381.24</b>	<b>1,674.56</b>	<b>1,989.61</b>	<b>4,934.32</b>	<b>5,388.21</b>	<b>7,602.32</b>
<b>14</b>	Paid-up equity share capital						
	-Equity share of Re.1/- each.	1584.55	1584.55	1,584.55	1,584.55	1,584.55	1584.55
<b>15</b>	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						36745.12
<b>16.i</b>	Earnings per share (before extraordinary items)						
	-Basic EPS (in Rupees)	0.87	1.06	1.26	3.11	3.40	4.80
	-Diluted EPS (in Rupees)	0.87	1.06	1.26	3.11	3.40	4.80
<b>16.ii</b>	Earnings per share (after extraordinary items)						
	-Basic EPS (in Rupees)	0.87	1.06	1.26	3.11	3.40	4.80
	-Diluted EPS (in Rupees)	0.87	1.06	1.26	3.11	3.40	4.80
	<b>PART - II</b>						
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	Public shareholding						
	- No. of shares	108,092,266	108,092,266	108,092,266	108,092,266	108,092,266	108,092,266
	- Percentage of shareholding	68.22	68.22	68.22	68.22	68.22	68.22
<b>2</b>	Promoters and Promoter Group Shareholding						
	a. Pledged / Encumbered						
	- No. of shares	-	-	-	-	-	-
	- Percentage of shareholding of Promoter and Promoter Group	-	-	-	-	-	-
	- Percentage of share capital of the Company	-	-	-	-	-	-
	b. Non-Encumbered						
	- No. of shares	50,362,242	50,362,242	50,362,242	50,362,242	50,362,242	50,362,242
	- Percentage of shareholding of Promoter and Promoter Group	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of share capital of the Company	31.78	31.78	31.78	31.78	31.78	31.78
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	41					
	Disposed of during the quarter	41					
	Remaining unresolved at the end of the quarter	Nil					

**Notes:**

- The above results were considered by the Audit Committee and approved by the Board of Directors at their meeting held on 25th January 2013.
- Previous year's figures have been regrouped or rearranged wherever necessary to make it comparable with the quarter ended 31-12-12.

**For and on behalf of Board of Directors**
**Place : Coimbatore**  
**Date : 25/01/2013**
**Jairam Varadaraj**  
**Managing Director**