

Annexure I - Segment Revenue, Results and Capital Employed

(Rs. in Millions)

S. No	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2024	June 30, 2024	September 30, 2023	September 30, 2024	September 30, 2023	March 31, 2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Air Compressors	7,936.85	7,390.66	7,408.09	15,327.51	14,038.30	29,586.47
	b) Automotive equipment	759.65	626.83	658.12	1,386.48	1,274.50	2,615.59
		8,696.50	8,017.49	8,066.21	16,713.99	15,312.80	32,202.06
	Less: Inter segment revenue	7.88	6.89	5.02	14.77	12.86	24.42
	Revenue from operations	8,688.62	8,010.60	8,061.19	16,699.22	15,299.94	32,177.64
2	Segment Results						
	a) Air Compressors	1,205.96	961.23	1,226.05	2,167.19	1,997.41	4,083.74
	b) Automotive equipment	78.38	37.39	65.91	115.77	124.21	267.12
		1,284.34	998.62	1,291.96	2,282.96	2,121.62	4,350.86
	Add: Inter segment loss	0.08	0.09	(0.30)	0.17	(0.41)	(0.95)
	Add: Share of profit of joint ventures	22.43	1.32	8.82	23.75	36.29	51.81
		1,306.85	1,000.03	1,300.48	2,306.88	2,157.50	4,401.72
3	Segment Assets						
	a) Air Compressors	26,082.70	26,341.95	24,589.00	26,082.70	24,589.00	26,455.87
	b) Automotive equipment	1,753.27	1,774.54	1,594.41	1,753.27	1,594.41	1,763.71
		27,835.97	28,116.49	26,183.41	27,835.97	26,183.41	28,219.58
	Less: Inter segment assets	22.26	8.94	2.32	22.26	2.32	10.32
		27,813.71	28,107.55	26,181.09	27,813.71	26,181.09	28,209.26
4	Segment Liabilities						
	a) Air Compressors	10,079.22	10,752.05	11,118.71	10,079.22	11,118.71	11,596.78
	b) Automotive equipment	528.48	492.74	444.37	528.48	444.37	512.00
		10,607.70	11,244.79	11,563.08	10,607.70	11,563.08	12,108.78
	Less: Inter segment liabilities	22.43	9.03	2.86	22.43	2.86	10.32
		10,585.27	11,235.76	11,560.22	10,585.27	11,560.22	12,098.46
5	Capital Employed						
	[Segment Assets - Segment Liabilities]						
	a) Air Compressors	16,003.48	15,589.90	13,470.29	16,003.48	13,470.29	14,859.09
	b) Automotive equipment	1,224.79	1,281.80	1,150.04	1,224.79	1,150.04	1,251.71
		17,228.27	16,871.70	14,620.33	17,228.27	14,620.33	16,110.80
	Add: Inter segment capital employed	0.17	0.09	0.54	0.17	0.54	-
		17,228.44	16,871.79	14,620.87	17,228.44	14,620.87	16,110.80

For and on behalf of the Board of Directors

Place: Coimbatore
Date: November 11, 2024

Jairam Varadaraj
Managing Director

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