

Annexure I - Segment Revenue, Results and Capital Employed

(Rs. in Millions)

S. No	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2024	September 30, 2024	December 31, 2023	December 31, 2024	December 31, 2023	March 31, 2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Air Compressors	7,791.34	7,936.85	7,570.40	23,118.85	21,608.70	29,586.47
	b) Automotive equipment	690.84	759.65	654.21	2,077.32	1,928.71	2,615.59
		8,482.18	8,696.50	8,224.61	25,196.17	23,537.41	32,202.06
	Less: Inter segment revenue	6.30	7.88	6.31	21.07	19.17	24.42
	Revenue from operations	8,475.88	8,688.62	8,218.30	25,175.10	23,518.24	32,177.64
2	Segment Results						
	a) Air Compressors	1,013.77	1,205.96	1,060.12	3,180.96	3,057.52	4,083.74
	b) Automotive equipment	72.21	78.38	66.22	187.98	190.43	267.12
		1,085.98	1,284.34	1,126.34	3,368.94	3,247.95	4,350.86
	Add: Inter segment profit/(loss)	0.06	0.08	(0.07)	0.23	(0.48)	(0.95)
	Add: Share of profit of joint ventures	20.19	22.43	16.88	43.94	53.17	51.81
		1,106.23	1,306.85	1,143.15	3,413.11	3,300.64	4,401.72
3	Segment Assets						
	a) Air Compressors	26,621.37	26,082.70	26,352.53	26,621.37	26,352.53	26,455.87
	b) Automotive equipment	1,886.75	1,753.27	1,656.58	1,886.75	1,656.58	1,763.71
		28,508.12	27,835.97	28,009.11	28,508.12	28,009.11	28,219.58
	Less: Inter segment assets	20.46	22.26	10.37	20.46	10.37	10.32
		28,487.66	27,813.71	27,998.74	28,487.66	27,998.74	28,209.26
4	Segment Liabilities						
	a) Air Compressors	9,770.47	10,079.22	12,060.11	9,770.47	12,060.11	11,596.78
	b) Automotive equipment	608.21	528.48	457.79	608.21	457.79	512.00
		10,378.68	10,607.70	12,517.90	10,378.68	12,517.90	12,108.78
	Less: Inter segment liabilities	20.69	22.43	10.84	20.69	10.84	10.32
		10,357.99	10,585.27	12,507.06	10,357.99	12,507.06	12,098.46
5	Capital Employed						
	[Segment Assets - Segment Liabilities]						
	a) Air Compressors	16,850.90	16,003.48	14,292.42	16,850.90	14,292.42	14,859.09
	b) Automotive equipment	1,278.54	1,224.79	1,198.79	1,278.54	1,198.79	1,251.71
		18,129.44	17,228.27	15,491.21	18,129.44	15,491.21	16,110.80
	Add: Inter segment capital employed	0.23	0.17	0.47	0.23	0.47	-
		18,129.67	17,228.44	15,491.68	18,129.67	15,491.68	16,110.80

For and on behalf of the Board of Directors

Jairam Varadaraj
 Managing Director

Place: Coimbatore
Date: February 10, 2025



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Identification
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