

Consolidated Statement of Financial Results for the quarter and year ended March 31, 2025

(Rs. in Millions, except per equity share data)

S. No.	Particulars	Quarter ended			Year ended	
		March 31, 2025	December 31, 2024	March 31, 2024	March 31, 2025	March 31, 2024
		(Refer note 6)	(Unaudited)	(Refer note 6)	(Audited)	(Audited)
1	Income					
	(a) Revenue from operations	9,929	8,476	8,659	35,104	32,178
	(b) Other income	167	133	146	577	550
	Total income	10,096	8,609	8,805	35,681	32,728
2	Expenses					
	(a) Cost of materials consumed	3,527	3,187	3,225	12,951	12,076
	(b) Purchases of stock-in-trade	1,077	984	975	4,127	3,610
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	470	(45)	65	96	3
	(d) Employee benefits expense	1,721	1,727	1,697	6,828	6,549
	(e) Finance costs	79	56	95	305	293
	(f) Depreciation and amortisation expense	195	186	199	760	766
	(g) Other expenses	1,635	1,428	1,445	5,853	5,079
	Total expenses	8,704	7,523	7,701	30,920	28,376
3	Profit before share of profit/(loss) of joint ventures and tax (1 - 2)	1,392	1,086	1,104	4,761	4,352
4	Share of profit/(loss) of joint ventures (net)	11	20	(1)	55	52
5	Profit before tax (3+4)	1,403	1,106	1,103	4,816	4,404
6	Tax expense:					
	Current tax	410	328	393	1,420	1,406
	Deferred tax	(27)	(28)	(55)	(106)	(123)
7	Net Profit for the period (5 - 6)	1,020	806	765	3,502	3,121
8	Other comprehensive income, net of income tax					
	A. Items that will not be reclassified to profit or loss	(158)	39	(13)	(44)	55
	B. Items that will be reclassified to profit or loss	(35)	60	2	(15)	27
	Total other comprehensive income, net of income tax	(193)	99	(11)	(59)	82
9	Total comprehensive income for the period (7 + 8)	827	905	754	3,443	3,203
	Net Profit attributable to:					
	- Owners	1,020	806	765	3,502	3,121
	- Non-controlling interests	-	-	-	-	-
	Total comprehensive income attributable to:					
	- Owners	827	905	754	3,443	3,203
	- Non-controlling interests	-	-	-	-	-
10	Paid-up equity share capital (Face value Re. 1/- each)	317	317	317	317	317
11	Weighted average number of shares outstanding for					
	(a) Basic EPS	316	316	316	316	316
	(b) Diluted EPS	316	316	317	316	316
12	Earnings per share (of Re. 1/- each) (not annualised except for year end earnings):					
	(a) Basic	3.23	2.55	2.42	11.09	9.87
	(b) Diluted	3.23	2.55	2.42	11.08	9.87
13	Reserves excluding Revaluation reserve				18,339	15,795

For and on behalf of the Board of Directors

Initialed For
Identification
Purpose Only

Place: Coimbatore
Date: May 28, 2025




Jairam Varadaraj
Managing Director

ELGI EQUIPMENTS LIMITED

Registered Office: Elgi industrial Complex III, Trichy Road, Singanallur, Coimbatore - 641005, Tamilnadu, India


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CIN NO: L29120TZ1960PLC000351

Notes:

1	The above Consolidated Statement of Financial Results for the quarter and year ended March 31, 2025, including Consolidated Statement of Assets and Liabilities as at March 31, 2025 and Consolidated Statement of Cash Flows for the year ended March 31, 2025 (hereinafter referred to as 'Consolidated Financial Results') were reviewed by the Audit Committee and approved by the Board of Directors of Elgi Equipments Limited ("the Company") at its meeting held on May 28, 2025. The statutory auditors of the Company have audited the Consolidated Financial Results for the year ended March 31, 2025.
2	The Consolidated Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3	The Group has organised the businesses into two categories viz., Air Compressors and Automotive Equipment. This reporting complies with the Ind AS segment reporting principles. Refer Annexure I attached herewith.
4	The Board of Directors have recommended a dividend of ₹ 2.20 /- per share (22.0 %) for the year ended March 31, 2025.
5	<p>The above Consolidated Financial Results include the results of the following entities:</p> <p>Parent Elgi Equipments Limited</p> <p>Subsidiaries</p> <ol style="list-style-type: none"> Adisons Precision Instruments Manufacturing Company Limited ATS Elgi Limited Elgi Gulf FZE Elgi Compressors Do Brasil Imp.E.Exp LTDA Elgi Equipments Australia Pty Limited Elgi Compressors Italy S.R.L Rotair SPA Elgi Compressors USA Inc. Patton's Inc. Patton's Medical LLC. PT Elgi Equipments Indonesia Ergo Design Private Limited Industrial Air Compressors Pty Ltd F.R. Pulford & Son Pty Limited Advanced Air Compressors Pty Ltd Elgi Compressors Europe S.R.L Elgi Gulf Mechanical and Engineering Equipment Trading LLC. Michigan Air Solutions LLC. Elgi Compressors Iberia S.L. Elgi Compressors Eastern Europe sp. z.o.o. Elgi Compressors Nordics Elgi Compressors France SAS Elgi Compressors UK and Ireland Limited Elgi Compressors (M) SDN. BHD. Elgi Compressors Southern Europe S.R.L <p>Joint ventures</p> <ol style="list-style-type: none"> Elgi Sauer Compressors Limited Industrial Air Solutions LLP Evergreen Compressed Air and Vacuum LLC (jointly controlled entity of Elgi Compressors USA Inc.) Compressed Air Solutions of Texas LLC (jointly controlled entity of Elgi Compressors USA Inc.)* PLA Holding Company LLC (jointly controlled entity of Elgi Compressors USA Inc.) Patton's Of California LLC (jointly controlled entity of Elgi Compressors USA Inc.) G3 Industrial Solutions LLC (jointly controlled entity of Elgi Compressors USA Inc.)** Gentex Air Solutions LLC (jointly controlled entity of Elgi Compressors USA Inc.) CS Industrial Services, LLC (jointly controlled entity of Elgi Compressors USA Inc.)** <p>*classified as held for sale. ** Divested during the year ended March 31, 2025.</p> <p>Joint operations</p> <ol style="list-style-type: none"> L.G. Balakrishnan & Bros. Elgi Services <p>Trust</p> <ol style="list-style-type: none"> Elgi Equipments Limited Employees Stock Option Trust
6	The figures of the quarter ended March 31, 2025 and March 31, 2024, are balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the respective financial years.

For and on behalf of the Board of Directors



Jairam Varadaraj
Managing Director

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Purpose Only



Place: Coimbatore
Date: May 28, 2025

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