

General information about company	
Scrip code*	522074
NSE Symbol*	ELGIEQUIP
MSEI Symbol*	NOTLISTED
ISIN*	INE285A01027
Name of company	Elgi Equipments Limited
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2024
Date of end of financial year	31-03-2025
Date of board meeting when results were approved	28-05-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	14-05-2025
Description of presentation currency	INR
Level of rounding	Millions
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Single segment
Description of single segment	AirCompressors
Start date and time of board meeting	28-05-2025 14:15
End date and time of board meeting	28-05-2025 16:30
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion
Whether the company has any related party?	Yes
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?	
(b) If answer to above question is No, please explain the reason for not complying.	
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes
Latest Date on which RPT policy is updated	28-05-2025
Indicate Company website link for updated RPT policy of the Company	www.elgi.com
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	No
No. of times funds raised during the quarter	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No there is no default on loans further Company has not issued any debt securities

Financial Results – Ind-AS			
Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-01-2025	01-04-2024	
Date of end of reporting period	31-03-2025	31-03-2025	
Whether results are audited or unaudited	Audited	Audited	
Nature of report standalone or consolidated	Standalone	Standalone	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	5802	20809
	Other income	171	696
	Total income	5973	21505
2	Expenses		
(a)	Cost of materials consumed	2410	9127
(b)	Purchases of stock-in-trade	598	2097
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	160	-233
(d)	Employee benefit expense	574	2315
(e)	Finance costs	2	22
(f)	Depreciation, depletion and amortisation expense	89	359
(g)	Other Expenses		
1	Other Expenses	812	3142
	Total other expenses	812	3142
	Total expenses	4645	16829
3	Total profit before exceptional items and tax	1328	4676
4	Exceptional items	0	0
5	Total profit before tax	1328	4676
6	Tax expense		
7	Current tax	344	1209
8	Deferred tax	-8	-34
9	Total tax expenses	336	1175
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	992	3501
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
16	Total profit (loss) for period	992	3501
17	Other comprehensive income net of taxes	-145	-31
18	Total Comprehensive Income for the period	847	3470
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent		
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21	Details of equity share capital		
	Paid-up equity share capital	317	317
	Face value of equity share capital	1	1
22	Reserves excluding revaluation reserve	16948	
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	3.14	11.09
	Diluted earnings (loss) per share from continuing operations	3.14	11.07
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0	0
	Diluted earnings (loss) per share from discontinued operations	0	0
iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings (loss) per share from continuing and discontinued operations	3.14	11.09
	Diluted earnings (loss) per share from continuing and discontinued operations	3.14	11.07
24	Debt equity ratio		Textual Information(1)

25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Statement of Asset and Liabilities		
Particulars	Year ended (dd-mm-yyyy)	
	Date of start of reporting period	01-04-2024
	Date of end of reporting period	31-03-2025
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Standalone
Assets		
1 Non-current assets		
Property, plant and equipment		2045
Capital work-in-progress		509
Investment property		54
Goodwill		1
Other intangible assets		30
Intangible assets under development		0
Biological assets other than bearer plants		0
Investments accounted for using equity method		0
Non-current financial assets		
Non-current investments		1957
Trade receivables, non-current		0
Loans, non-current		655
Other non-current financial assets		37
	Total non-current financial assets	2649
Deferred tax assets (net)		153
Other non-current assets		240
	Total non-current assets	5681
2 Current assets		
Inventories		2137
Current financial asset		
Current investments		351
Trade receivables, current		4604
Cash and cash equivalents		328
Bank balance other than cash and cash equivalents		6872
Loans, current		36
Other current financial assets		357
	Total current financial assets	12548
Current tax assets (net)		0
Other current assets		472
Total current assets		15157
3 Non-current assets classified as held for sale		
4 Regulatory deferral account debit balances and related deferred tax Assets		
Total assets		20838
	Total current assets	15157
3 Non-current assets classified as held for sale		
4 Regulatory deferral account debit balances and related deferred tax Assets		
	Total assets	20838
Equity and liabilities		
1 Equity		
Equity attributable to owners of parent		
Equity share capital		317
Other equity		16948
	Total equity attributable to owners of parent	17265
Non controlling interest		
	Total equity	17265
2 Liabilities		
Non-current liabilities		
Non-current financial liabilities		
Borrowings, non-current		0
Trade Payables, non-current		
(A) Total outstanding dues of micro enterprises and small enterprises		
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises		
	Total Trade payable	
Other non-current financial liabilities		89
	Total non-current financial liabilities	89
Provisions, non-current		92
Deferred tax liabilities (net)		
Deferred government grants, Non-current		

	Other non-current liabilities	
	Total non-current liabilities	181
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	0
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	521
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	1582
	Total Trade payable	2103
	Other current financial liabilities	526
	Total current financial liabilities	2629
	Other current liabilities	278
	Provisions, current	485
	Current tax liabilities (Net)	
	Deferred government grants, Current	
	Total current liabilities	3392
3	Liabilities directly associated with assets in disposal group classified as held for sale	
4	Regulatory deferral account credit balances and related deferred tax liability	
	Total liabilities	3573
	Total equity and liabilities	20838
	Disclosure of notes on assets and liabilities	Textual Information(1)

Other Comprehensive Income			
	Date of start of reporting period	01-01-2025	01-04-2024
	Date of end of reporting period	31-03-2025	31-03-2025
	Whether results are audited or unaudited	Audited	Audited
	Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Items that will not be reclassified to profit or loss	-145.00	-31.00
	Total Amount of items that will not be reclassified to profit and loss	-145.00	-31.00
2	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	-145.00	-31.00

Cash flow statement, indirect		
Particulars		Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2024
	Date of end of reporting period	31-03-2025
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Standalone
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	4676
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	22
	Adjustments for decrease (increase) in inventories	-273
	Adjustments for decrease (increase) in trade receivables, current	384
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	-74
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	-37
	Adjustments for other financial assets, current	0
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	-53
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	33
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	359
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	0
	Adjustments for provisions, non-current	87
	Adjustments for other financial liabilities, current	0
	Adjustments for other financial liabilities, non-current	50
	Adjustments for unrealised foreign exchange losses gains	4
	Adjustments for dividend income	642
	Adjustments for interest income	0
	Adjustments for share-based payments	40
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	-8
	Other adjustments to reconcile profit (loss)	-14
	Other adjustments for non-cash items	0
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	-122
	Net cash flows from (used in) operations	4554
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	1169
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	3385
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	7
	Purchase of property, plant and equipment	814
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0

	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	351
	Cash advances and loans made to other parties	-6
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	138
	Interest received	448
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-1872
	Net cash flows from (used in) investing activities	-2438
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	0
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	400
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	77
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	0
	Repayments of borrowings	1090
	Payments of lease liabilities	11
	Dividends paid	632
	Interest paid	28
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	-2084
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	-1137
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	-1137
	Cash and cash equivalents cash flow statement at beginning of period	1465
	Cash and cash equivalents cash flow statement at end of period	328

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Price Waterhouse Chartered Accountants LLP	Yes	30-11-2026

