

Annexure I - Segment Revenue, Results and Capital Employed

(Rs. in Millions, except per equity share data)

S. No	Particulars	Quarter ended			Year ended	
		March 31, 2025	December 31, 2024	March 31, 2024	March 31, 2025	March 31, 2024
		(Refer note 6)	(Unaudited)	(Refer note 6)	(Audited)	(Audited)
1	Segment Revenue					
	a) Air Compressors	8,999	7,791	7,977	32,118	29,586
	b) Automotive equipment	938	691	687	3,015	2,616
		9,937	8,482	8,664	35,133	32,202
	Less: Inter segment revenue	8	6	5	29	24
	Revenue from operations	9,929	8,476	8,659	35,104	32,178
2	Segment Results					
	a) Air Compressors	1,330	1,014	1,027	4,511	4,085
	b) Automotive equipment	62	72	77	250	267
		1,392	1,086	1,104	4,761	4,352
	Add: Inter segment profit/(loss)*	-	-	-	-	-
	Add: Share of profit/(loss) of joint ventures	11	20	(1)	55	52
		1,403	1,106	1,103	4,816	4,404
3	Segment Assets					
	a) Air Compressors	28,377	26,621	26,457	28,377	26,457
	b) Automotive equipment	2,044	1,887	1,764	2,044	1,764
		30,421	28,508	28,221	30,421	28,221
	Less: Inter segment assets	6	20	10	6	10
		30,415	28,488	28,211	30,415	28,211
4	Segment Liabilities					
	a) Air Compressors	11,098	9,770	11,597	11,098	11,597
	b) Automotive equipment	667	608	512	667	512
		11,765	10,378	12,109	11,765	12,109
	Less: Inter segment liabilities	6	21	10	6	10
		11,759	10,357	12,099	11,759	12,099
5	Capital Employed					
	[Segment Assets - Segment Liabilities]					
	a) Air Compressors	17,279	16,851	14,860	17,279	14,860
	b) Automotive equipment	1,377	1,279	1,252	1,377	1,252
		18,656	18,130	16,112	18,656	16,112
	Add: Inter segment capital employed	-	1	-	-	-
		18,656	18,131	16,112	18,656	16,112
6	Other Profit and loss disclosures					
	Other material expense items- Cost of goods sold					
	a) Air Compressors	4,537	3,735	3,857	15,435	14,156
	b) Automotive equipment	544	396	412	1,762	1,552
		5,080	4,131	4,269	17,197	15,708
	Less: Inter segment cost of goods sold	(6)	(5)	(4)	(23)	(19)
	Total Cost of goods sold	5,074	4,126	4,265	17,174	15,689

Cost of goods sold is the aggregate of cost of material consumed, purchases of stock-in-trade and changes in inventories of finished goods, work-in-progress and stock-in-trade.

*amount below the rounding off norm adopted by the group.

For and on behalf of the Board of Directors

 Place: Coimbatore
 Date: May 28, 2025


Jairam Varadaraj
 Managing Director

ELGI EQUIPMENTS LIMITED

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