

Annexure I - Segment Revenue, Results and Capital Employed

(Rs. in Millions)

S. No	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Air Compressors	8,855	7,992	7,937	16,847	15,328	32,118
	b) Automotive equipment	828	679	760	1,507	1,386	3,015
		9,683	8,671	8,697	18,354	16,714	35,133
	Less: Inter segment revenue	3	4	8	7	15	29
	Revenue from operations	9,680	8,667	8,689	18,347	16,699	35,104
2	Segment Results						
	a) Air Compressors	1,549	1,098	1,206	2,647	2,167	4,511
	b) Automotive equipment	83	49	78	132	116	250
		1,632	1,147	1,284	2,779	2,283	4,761
	Add: Inter segment profit/(loss)*	4	-	-	4	-	-
	Add: Share of profit/(loss) of joint ventures	34	30	23	64	24	55
		1,670	1,177	1,307	2,847	2,307	4,816
3	Segment Assets						
	a) Air Compressors	29,668	29,283	26,083	29,668	26,083	28,377
	b) Automotive equipment	2,174	1,982	1,753	2,174	1,753	2,044
		31,842	31,265	27,836	31,842	27,836	30,421
	Less: Inter segment assets	73	19	22	73	22	6
		31,769	31,246	27,814	31,769	27,814	30,415
4	Segment Liabilities						
	a) Air Compressors	11,067	11,239	10,079	11,067	10,079	11,098
	b) Automotive equipment	699	569	528	699	528	667
		11,766	11,808	10,607	11,766	10,607	11,765
	Less: Inter segment liabilities	77	19	22	77	22	6
		11,689	11,789	10,585	11,689	10,585	11,759
5	Capital Employed						
	[Segment Assets - Segment Liabilities]						
	a) Air Compressors	18,601	18,044	16,004	18,601	16,004	17,279
	b) Automotive equipment	1,475	1,413	1,225	1,475	1,225	1,377
		20,076	19,457	17,229	20,076	17,229	18,656
	Add: Inter segment capital employed	4	-	-	4	-	-
		20,080	19,457	17,229	20,080	17,229	18,656
6	Other Profit and loss disclosures						
	Other material expense items- Cost of goods sold						
	a) Air Compressors	4,179	3,755	3,684	7,935	7,163	15,435
	b) Automotive equipment	481	393	446	874	823	1,762
		4,660	4,148	4,130	8,809	7,986	17,197
	Less: Inter segment cost of goods sold	(2)	(3)	(6)	(6)	(12)	(23)
	Total Cost of goods sold	4,658	4,145	4,124	8,803	7,974	17,174

Cost of goods sold is the aggregate of cost of material consumed, purchases of stock-in-trade and changes in inventories of finished goods, work-in-progress and stock-in-trade.

*amount below the rounding off norm adopted by the group.

R Arun Kumar
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For and on behalf of the Board of Directors

VARADARAJ JAIRAM
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Place: Bengaluru
Date: November 12, 2025

**Jairam Varadaraj
Managing Director**