

Annexure I - Segment Revenue, Results and Capital Employed

(Rs. in Millions)

S. No	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Air Compressors	9,195	8,855	7,791	26,042	23,119	32,118
	b) Automotive equipment	842	828	691	2,349	2,077	3,015
		10,037	9,683	8,482	28,391	25,196	35,133
	Less: Inter segment revenue	3	3	6	10	21	29
	Revenue from operations	10,034	9,680	8,476	28,381	25,175	35,104
2	Segment Results						
	a) Air Compressors	1,331	1,549	1,014	3,978	3,181	4,426
	b) Automotive equipment	88	83	72	220	188	335
		1,419	1,632	1,086	4,198	3,369	4,761
	Add: Inter segment profit/(loss)*	2	4	-	6	-	-
	Add: Share of profit of joint ventures(net)	18	34	20	82	44	55
	Add: Exceptional item (refer note 5)	(150)	-	-	(150)	-	-
		1,289	1,670	1,106	4,136	3,413	4,816
3	Segment Assets						
	a) Air Compressors	31,321	29,668	26,621	31,321	26,621	28,377
	b) Automotive equipment	2,294	2,174	1,887	2,294	1,887	2,044
		33,615	31,842	28,508	33,615	28,508	30,421
	Less: Inter segment assets	70	73	20	70	20	6
		33,545	31,769	28,488	33,545	28,488	30,415
4	Segment Liabilities						
	a) Air Compressors	11,758	11,067	9,770	11,758	9,770	11,098
	b) Automotive equipment	770	699	608	770	608	667
		12,528	11,766	10,378	12,528	10,378	11,765
	Less: Inter segment liabilities	75	77	21	75	21	6
		12,453	11,689	10,357	12,453	10,357	11,759
5	Capital Employed						
	[Segment Assets - Segment Liabilities]						
	a) Air Compressors	19,563	18,601	16,851	19,563	16,851	17,279
	b) Automotive equipment	1,524	1,475	1,279	1,524	1,279	1,377
		21,087	20,076	18,130	21,087	18,130	18,656
	Add: Inter segment capital employed	5	4	1	5	1	-
		21,092	20,080	18,131	21,092	18,131	18,656
6	Other Profit and loss disclosures						
	Other material expense items- Cost of goods sold						
	a) Air Compressors	4,456	4,179	3,735	12,391	10,898	15,435
	b) Automotive equipment	494	481	396	1,368	1,219	1,762
		4,950	4,660	4,131	13,759	12,117	17,197
	Less: Inter segment cost of goods sold	(2)	(2)	(5)	(8)	(17)	(23)
	Total Cost of goods sold	4,948	4,658	4,126	13,751	12,100	17,174

Cost of goods sold is the aggregate of cost of material consumed, purchases of stock-in-trade and changes in inventories of finished goods, work-in-progress and stock-in-trade.

*amount below the rounding off norm adopted by the group.

For and on behalf of the Board of Directors



Place: Bengaluru
Date: February 11, 2026

Jairam Varadaraj
Jairam Varadaraj
Managing Director

Initialed For
Identification
Purpose Only

ELGI EQUIPMENTS LIMITED

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