



Annexure I - Segment Revenue, Results and Capital Employed

(Rs. in Millions)

S. No	Particulars	Quarter ended			Year ended	
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		(Refer note 8)	(Unaudited)	(Refer note 8)	(Audited)	(Audited)
1	Segment Revenue					
	a) Air Compressors	10,092	9,195	8,999	36,134	32,118
	b) Automotive equipment	1,037	842	938	3,386	3,015
		11,129	10,037	9,937	39,520	35,133
	Less: Inter segment revenue	3	3	8	13	29
	Revenue from operations	11,126	10,034	9,929	39,507	35,104
2	Segment Results					
	a) Air Compressors	1,506	1,331	1,245	5,484	4,426
	b) Automotive equipment	151	88	147	371	335
		1,657	1,419	1,392	5,855	4,761
	Add: Inter segment profit/(loss)*	(4)	2	-	2	-
	Add: Share of profit/(loss) of joint ventures(net)	(15)	18	11	67	55
	Add: Exceptional item (refer note 5)	-	(150)	-	(150)	-
		1,638	1,289	1,403	5,774	4,816
3	Segment Assets					
	a) Air Compressors	33,033	31,321	28,377	33,033	28,377
	b) Automotive equipment	2,495	2,294	2,044	2,495	2,044
		35,528	33,615	30,421	35,528	30,421
	Less: Inter segment assets	73	70	6	73	6
		35,455	33,545	30,415	35,455	30,415
4	Segment Liabilities					
	a) Air Compressors	12,371	11,758	11,098	12,371	11,098
	b) Automotive equipment	840	770	667	840	667
		13,211	12,528	11,765	13,211	11,765
	Less: Inter segment liabilities	75	75	6	75	6
		13,136	12,453	11,759	13,136	11,759
5	Capital Employed					
	[Segment Assets - Segment Liabilities]					
	a) Air Compressors	20,662	19,563	17,279	20,662	17,279
	b) Automotive equipment	1,655	1,524	1,377	1,655	1,377
		22,317	21,087	18,656	22,317	18,656
	Add: Inter segment capital employed	2	5	-	2	-
		22,319	21,092	18,656	22,319	18,656
6	Other Profit and loss disclosures					
	Other material expense items- Cost of goods sold					
	a) Air Compressors	4,973	4,456	4,537	17,364	15,435
	b) Automotive equipment	617	494	544	1,985	1,762
		5,590	4,950	5,080	19,349	17,197
	Less: Inter segment cost of goods sold	(2)	(2)	(6)	(10)	(23)
	Total Cost of goods sold	5,588	4,948	5,074	19,339	17,174

Cost of goods sold is the aggregate of cost of material consumed, purchases of stock-in-trade and changes in inventories of finished goods, work-in-progress and stock-in-trade.

*amount below the rounding off norm adopted by the group.

R Arun Kumar
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Date: 2026.05.27 17:28:11 +05'30'

Place: Bengaluru
Date: May 27, 2026

For and on behalf of the Board of Directors

JAIRAM VARADARAJ

Digitally signed by JAIRAM VARADARAJ
Date: 2026.05.27 16:56:28 +05'30'

Jairam Varadaraj
Managing Director

ELGI EQUIPMENTS LIMITED

15, 16, Richmond Rd, adjacent to Citi Bank, Shanthala Nagar, Ashok Nagar, Bengaluru, Karnataka, 560 025.

Registered Office: Elgi industrial Complex III, Trichy Road, Singanallur, Coimbatore - 641005, Tamilnadu, India

T +91422 2589 555, E enquiry@elgi.com, W www.elgi.com, TOLL-FREE NO: 1800-425-3544 | 1800-203-3544

CIN NO: L29120T21960PLCO00351